

INSTRUCTIONS FOR COMPLETING THE PROOF OF CLAIM TO PARTICIPATE IN THE \$3.2 BILLION CLASS ACTION SETTLEMENT OF THE TYCO SECURITIES LITIGATION

IMPORTANT: PLEASE READ THE ACCOMPANYING SETTLEMENT NOTICE AND THESE INSTRUCTIONS CAREFULLY.

GENERAL INSTRUCTIONS

- A. The accompanying Notice of Proposed Settlement, Motion for Attorneys' Fees, and Fairness Hearing ("Settlement Notice") contains important information about your rights, defines certain settlement terms and eligibility criteria, and describes the proposed settlement and the manner in which the \$3.2 Billion settlement will be distributed if the settlement is granted final approval by the Court. It is important that you read the Settlement Notice.
- B. If you are NOT a member of the Class (as defined in the Settlement Notice), or did not suffer harm according to the Plan of Allocation (Exhibit A to the Settlement Notice) (see also www.tycoclasssettlement.com) DO NOT submit a Proof of Claim form.
- C. Before completing the enclosed Proof of Claim, it is important to read these instructions carefully. Failure to follow the instructions may result in either an inability for you to participate in the recovery, or a delay in your receipt of a recovery.
- D. To participate in the settlement, you MUST: (1) complete the Proof of Claim and sign page 12; (2) attach copies of all required documentation; and (3) mail your Proof of Claim so that it is postmarked by December 28, 2007 to: Tyco International Ltd. Securities Litigation Settlement, c/o The Garden City Group, Inc., Claims Administrator, P.O. Box 9156, Dublin, OH 43017-4156.
- E. When completing your transactional information (Sections B, C, and D), the transaction date is the "trade" or "contract" date not the "settlement" or "payment" date. If you need additional space to list your transactions you must photocopy the correct transaction page and check the box at the bottom of the page. NOTE: If you do not check the box at the bottom of the page, the additional pages may not be reviewed or considered.
- F. NOTE REGARDING SUPPORTING DOCUMENTATION. All eligible transactions must be appropriately documented. Acceptable documentation generally includes periodic brokerage statements or trade confirmation slips. Documentation must include the claimant's name and address and identify the security, trade date, price paid per share and total amount of transaction. Do NOT provide originals or copies of stock certificates as they are not acceptable documentation of the trade date or price. Please send legible photocopies of your periodic brokerage statements or trade confirmation slips. You should keep a copy of the Proof of Claim and all supporting documentation you submit.
- G. NOTE TO INSTITUTIONAL FILERS. Claims with 100 or more transactions, or on behalf of 20 or more different accounts must be submitted electronically and in the required format. To obtain the mandatory electronic filing requirements and file layout, you may visit the website at www.tycoclasssettlement.com or you may e-mail the Claims Administrator at eClaim@gardencitygroup.com. Any file not in accordance with the required electronic filing format will be rejected. Proof of authority to submit a Proof of Claim on behalf of any managed accounts must be submitted with any Proofs of Claim for such accounts.

Step-by-Step Instructions for Completing the Proof of Claim

SECTION A – CLAIMANT INFORMATION – PAGE 2.

Everyone must complete this section. Failure to complete this section will result in the **rejection** of your claim.

- Step 1.** State the name and address of the claimant(s). Name should be provided as you would like it to appear on the check, provided you are eligible to receive payment.
- Step 2.** Provide your daytime and evening telephone numbers, and an email address in the space provided.
- Step 3.** If the Claimant would like the Claims Administrator to contact an agent (e.g. an attorney, a guardian, trustee, custodian, etc.), please provide that information in the space provided.

SECTION B – TYCO COMMON STOCK – PAGES 3 - 5.

NOTE: Complete this section **ONLY** if you had **CLASS PERIOD** purchases or acquisitions of **TYCO Common Stock**. **Otherwise, you may skip to SECTION C.** (Please Note: Class Period transactions include purchases or acquisitions of TYCO common stock between December 13, 1999 and June 7, 2002, inclusive. **However, if you complete this section you will be required to list all of your transactions between December 13, 1999 and June 7, 2002 so that your claim can be properly calculated).**

- Step 4.** List the amount of shares of TYCO common stock that you owned at the close of business on December 12, 1999. If you did not own any TYCO common stock at the close of business on December 12, 1999, put a zero (0) in the box.
- Step 5.** If you made **PURCHASES of TYCO common stock** (including common stock that was received as the result of an exercise or assignment of an option), **you must complete Section B.2.** List all purchases of TYCO common stock made between December 13, 1999 and June 7, 2002, inclusive.
- Step 6.** For each purchase transaction listed in Section B.2, you **MUST** provide the date of the purchase, the number of shares purchased, the purchase price per share and the total cost of the transaction.
- Step 7.** If you **ACQUIRED TYCO common stock through a merger or otherwise, you must complete Section B.3.** Complete the chart on Page 4 of the claim form for the relevant merger(s).
- Step 8.** You **MUST** provide the number of shares exchanged from the merged company, and the number of shares of TYCO common stock that you received.
- Step 9.** If you list an acquisition other than the ones listed, you **MUST** also provide all requested information, including the name of the merged company, the merger date and the exchange ratio.
- Step 10.** If you **sold** shares of **TYCO** common stock between December 13, 1999 and June 7, 2002, inclusive, **you must complete Section B.4.** List all sales made between December 13, 1999 and June 7, 2002, inclusive.

- Step 11.** For each sale transaction you MUST provide the date of the sale, the number of shares sold, the sale price per share and the total amount received (net after taxes, fees and commissions).
- Step 12.** List the amount of shares of TYCO common stock that you owned at the close of business on June 7, 2002. If you did not own any common stock, put a zero (0) in the box.

SECTION C – TYCO OPTIONS – PAGES 6 - 7.

***NOTE:** Complete this section ONLY if you had CLASS PERIOD purchases of Call Options or sales of Put Options of TYCO common stock. Otherwise, you may skip to SECTION D. You must complete paragraphs C1 – C3 if you purchased call options, and you must complete paragraphs C4-C6 if you sold put options.*

- Step 13.** List each open call contract that you owned at the close of business on December 12, 1999 (and the required information) in paragraph C1, and each call option contract that you purchased during the class period in paragraph C2. If you did not purchase any class period call contracts, you may skip to paragraph C4.
- Step 14.** For each **purchase of a call option** listed in C1 or C2, you MUST provide the date of the purchase, the number of contracts purchased, the expiration month and year, the strike price, the purchase price per contract, the total amount paid, and, if applicable, whether the contract was exercised or expired.
- Step 15.** For each call option listed in C1 or C2 that was subsequently sold on or before June 7, 2002, you MUST complete paragraph C3 and provide the date of the sale, the number of contracts sold, the expiration month and year, the strike price, the sale price per contract, and the total amount received.
- Step 16.** List each **open put contract** that you were obligated to at the close of business on December 12, 1999 (and the required information) in paragraph C4, and each put option contract that you sold during the class period in paragraph C5. If you did not sell any class period put contracts, you may skip to Section D.
- Step 17.** For each **sale of a put option** listed in C4 or C5, you MUST provide the date of the sale, the number of contracts sold, the expiration month and year, the strike price, the sale price per contract, the total amount received, and, if applicable, whether the contract was assigned or expired.
- Step 18.** For each put option listed in C4 or C5 that was subsequently repurchased/covered on or before June 7, 2002, you MUST complete paragraph C6 and provide the date of the repurchase, the number of contracts repurchased, the expiration month and year, the strike price, the purchase price per contract, and the total amount paid.

SECTION D – TYCO DEBT SECURITIES – PAGES 8 - 11.

***NOTE:** Complete this section ONLY if you had CLASS PERIOD purchases of TYCO debt securities. Otherwise, you may skip to SECTION E.*

- Step 19.** Sections D.1. and D.2. (pages 8 and 9) contain charts of all eligible Debt Securities. You only need to complete the last columns for the debt securities that you purchased during the Class Period.
- Step 20.** On the charts you **MUST** provide the principal (face) amount of the position you held as of the close of trading on December 12, 1999 (for Notes with Codes NP1-NP21) and June 7, 2002 (except for Notes with Codes NP4, NP6, NP7, NP13 and NP15). If zero or none, please write "0".
- Step 21.** If you made **PURCHASES of TYCO Debt Securities you must complete Section D.3.** List all purchases of TYCO debt securities made between December 13, 1999 and June 7, 2002, inclusive.
- Step 22.** You **MUST** specify which debt security (or securities) using the codes shown on pages 8 and 9, and provide the date of purchase, the principal amount, amount paid per \$1,000 face amount, and the total amount or "aggregate cost" (including brokerage commissions or other charges) for all the transactions. **NOTE: You must also list the corresponding debt security "CODE" from the charts on pages 8 and 9 of the claim form.**
- Step 23.** If you made **SALES of TYCO Debt Securities you must complete Section D.4.** List all sales of TYCO debt securities made between December 13, 1999 and June 7, 2002, inclusive. You **MUST** provide the security code, date of sale, the principal amount, amount received per \$1,000 face amount, and the net amount received on the sale transaction (after broker commissions or other charges). **NOTE: You must also list the corresponding debt security "CODE" from the charts on pages 8 and 9.**

SECTION E – RELEASE AND SIGNATURE – PAGE 12.

****Everyone must complete this section. Failure to complete this section will result in the **rejection** of your claim****

- Step 24.** Read the release and certification carefully.
- Step 25.** Sign the form in the required area on Page 12. If you are signing on behalf of a Claimant in a representative capacity, please to print your name and your title/capacity in the space provided (you must also provide proof of your authority to act for the Claimant). If the claim is being made by Joint Claimants, then each must sign.

COMPLETING YOUR CLAIM FORM

******YOU ARE ALMOST DONE******

If you have fully completed your claim form as discussed above, there are only two steps remaining:

- Step 26.** **SUPPLY APPROPRIATE SUPPORTING DOCUMENTATION.** Ensure that appropriate documentation is provided. Attaching such back-up documentation is not IN LIEU of completing your claim form – if the claim form is not completed as instructed above, your claim **WILL BE REJECTED.** Attach documentation for all transactions and holdings being claimed.
- Step 27.** **SUBMIT YOUR CLAIM FORM TIMELY. Once all of the above is completed, mail your** Proof of Claim and Release and all necessary back up documentation to the Claims Administrator so that it is **postmarked no later than December 28, 2007.** Keep a copy of your Proof of Claim and Release form and all back up documentation for your records.